

2.2 Accountant's Declaration

Self-Certified loans only

This statement is to be completed and signed by the applicant(s) current accountant or tax agent in support of the applicant(s) income declaration made to Blue Whale Money.

To: Blue Whale Capital Pty Ltd ABN 19 675 933 123 (Australian Credit Licence no. 566116)

Re (Name of Applicant(s)):

Accountant Name

Accountant Firm/Trading Name

ABN

Phone Number

Business address

State

Postcode

Industry Body Member

Registered tax agent Yes ☐

No ☐

BAS/Tax Agent Number

I am the accountant/tax agent for the above named applicant(s) and advise you as follows:

- I have acted for them in this capacity since _____ and still act for them in this capacity.
- I confirm the applicant has been operating his/her current business

ABN

since approximately

- I confirm the applicant(s) are registered tax payers with the Australian Tax Office and I was involved in the preparation and lodgement of their most recent lodged tax return with the tax office.
- I confirm I am not related to any of the applicants, nor have any obvious conflicts of interest in completing this declaration.
- I am aware the applicant(s) have completed a self-declaration of income as part of their application for finance, and to the best of my knowledge, this declaration is reasonable, accurate, and ongoing.
- I understand the applicant(s) have applied for a loan, repayable by monthly instalments of _____ over _____ years at a variable interest rate of _____ % p.a.
- I am not aware of any planned changes that would adversely affect their income as declared
- I acknowledge that you may want to discuss aspects of the applicant(s) business and declared income with me.
- Based on my recent knowledge of the financial position of my client and my client's business, I do not know of any factors that would either affect the applicant's ability to make the above repayments or cause them substantial financial hardship.

A referral fee for the placement of this loan is being paid to me

Yes ☐

No ☐

Comments (additional disclaimers):

Lender Acknowledgement

Blue Whale Money appreciates this declaration has been provided in good faith and takes into account knowledge of the Applicant's circumstances as at the date below. Blue Whale Money acknowledges this declaration carries no direct or implied guarantee the Applicant is likely to meet their future repayment obligations should the loan proceed and no advice or recommendation has been provided to the Applicant as to the suitability of the finance being applied for. This declaration shall expire 90 days from the date of signing.

Signature of accountant

Date